Ministry of Commerce of the People's Republic of China on imported non-dispersive

Decision on expiry review of anti-dumping measures applicable to displaced single-mode optical fiber

On April 21, 2022, the Ministry of Commerce of the People's Republic of China (hereinafter referred to as the investigation agency

2022 Announcement No. 12 of 2022, the import of non-

The anti-dumping measures applicable to dispersion-shifted single-mode optical fibers are subject to expiry review investigations.

If the investigation agency terminates the anti-dumping measures, the origin of the United States and the European Union

the possibility of continued or reoccurring dumping of imported non-dispersion-shifted single-mode fiber,

And the damage to China's non-dispersion-shifted single-mode fiber industry continues or recurs

possibility was investigated. According to the survey results, and according to the "People's

Article 48 of the Anti-dumping Regulations of the People's Republic of China (hereinafter referred to as the "Anti-dumping Regulations"),

The review decision was made as follows:

1. The original anti-dumping measures

On April 21, 2011, the Ministry of Commerce issued Announcement No. 17 of 2011, deciding to

Anti-dumping imposed on imports of non-dispersion-shifted single-mode optical fibers originating in the United States and the European Union

Tax, the implementation period is 5 years, of which the US corporate tax rate is 4.7%-18.6%, the EU

The corporate tax rate is 12.9%-29.1%. On April 21, 2017, the Ministry of Commerce released the 2017

Announcement No. 20 of 2009, the decision to import non-dispersive displacement originating in the United States and the European Union

Anti-dumping duties will continue to be imposed on single-mode optical fibers for a period of 5 years. July 10, 2018

On the 1st, the Ministry of Commerce issued Announcement No. 53 of 2018, making the

The dumping tax rate is adjusted to 33.3%-78.2%.

2. Investigation procedure

(1) Case filing and notification.

1. file a case.

On January 24, 2022, the Ministry of Commerce received the notification from YOFC Optical Fiber and Cable Co., Ltd. Division, Fortis Group Co., Ltd., FiberHome Fujikura Optical Fiber Technology Co., Ltd., Jiangsu Hengtong Optical Fiber Technology Co., Ltd., Zhongtian Technology Optical Fiber Co., Ltd., Chengdu Zhongzhu Opposition submitted by Optical Fiber Co., Ltd. on behalf of China's non-dispersion-shifted single-mode optical fiber industry Application for expiry review of sales measures. The applicant contends that if the anti-dumping measures are terminated, Dumping of imported non-dispersion-shifted single-mode optical fibers originating in the United States and the European Union to China may continue or reoccur, and the damage to Chinese industries may continue or reoccur degree occurred, requesting the Ministry of Commerce to displace non-dispersive imports originating in the United States and the European Union Single-mode optical fiber conducts expiry review investigation and maintains the Anti-dumping measures imposed on imports of non-dispersion-shifted single-mode optical fibers. The applicant did not Anti-dumping measures applicable to imports of non-dispersion-shifted single-mode optical fibers produced in the UK Application for final review.

Investigative agency's claim on the applicant's qualifications and application, and relevant supporting materials Conducted a review and found that the applicant and the application complied with Article 10 of the Anti-dumping Regulations Articles 1, 13, 14, 15, 17 and 40

eight regulations.

According to the review results, the investigation agency issued an announcement on April 21, 2022, The decision applies to imported non-dispersion-shifted single-mode fibers originating in the United States and the European Union The expiry review investigation of anti-dumping measures. Dumping investigation in this review investigation Period from January 1, 2021 to December 31, 2021, Industrial Injury Investigation The period is from January 1, 2017 to December 31, 2021.

2. Case filing notice.

On April 14, 2022, the investigative agency notified the U.S. Embassy in China and the EU

The Hua delegation has officially received the period submission from China's non-dispersion-shifted single-mode fiber industry

Final review of the investigation application. On April 21, 2022, the investigation agency issued a review of the

Anti-dumping Measures Applicable to Imports of Non-Dispersion-Shifted Single-mode Optical Fiber in the United States and the European Union

Announcement on the filing of the expiry review investigation to the U.S. Embassy in China and the European Union in China

The delegation provided the public version of the filing notice and application. On the same day, the investigator

Guan notified the applicant and relevant enterprises of the filing of the case.

3. public information. In the

announcement of filing the case, the investigation agency informed the interested parties that they could

Download from the website of the Trade Remedy and Investigation Bureau of the Ministry of Commerce or go to the Trade Remedy Publication of the Ministry of Commerce

The Information Consultation Room consults the public version of information related to this anti-dumping review investigation.

On the day of filing the case, the investigation agency checked through the Ministry of Commerce's trade remedy public information

The office released the public version of the application submitted by the applicant in this case, and posted the electronic version

on the website of the Ministry of Commerce.

(2) Register to participate in the survey.

Within the specified time limit, Corning Corporation of the United States, the EU Mission in China, and YOFC

Optical Fiber and Cable Co., Ltd., Futong Group Co., Ltd., FiberHome Fujikura Optical Fiber

Technology Co., Ltd., Jiangsu Hengtong Optical Fiber Technology Co., Ltd., Zhongtian Technology Optical Fiber

Co., Ltd. and Chengdu Zhongzhu Optical Fiber Co., Ltd. registered to participate in this anti-dumping period-end

Reviewed the survey and submitted relevant materials in the "Reference Format for Registering to Participate in the Survey".

The U.S. Embassy in China through the "Trade Remedy Investigation Information Platform" (https://

etrb.mofcom.gov.cn) registered.

(3) Distributing questionnaires and collecting answers.

On May 19, 2022, the investigation agency issued anti-dumping measures to foreign companies.

Final review of questionnaires for foreign exporters or manufacturers; distribution to domestic enterprises

A questionnaire for domestic producers for expiry review of anti-dumping measures; issued to domestic importers

A questionnaire for domestic importers for expiry review of anti-dumping measures. The investigating agency will issue

The announcement of the release of the questionnaire and the questionnaire are published on the website of the Ministry of Commerce, and any interested party Both can be viewed and downloaded from the Ministry of Commerce website. On the day, the investigation

The agency also issued questionnaire notices and

questionnaire.

As of the deadline for submitting the questionnaire, YOFC, Fortis

Group Co., Ltd., FiberHome Fujikura Optical Fiber Technology Co., Ltd., Jiangsu Hengtong Optical Fiber

Technology Co., Ltd., Zhongtian Technology Optical Fiber Co., Ltd., Chengdu Zhongzhu Optical Fiber Co., Ltd.

The company submitted the questionnaire answers to the investigation agency.

(4) Receive comments from interested parties.

On May 11, 2022, Corning Corporation of the United States submitted the "Non-Dispersion Displacement Unit

Comments on Expiry Review of Anti-dumping Measures on Moderate Fiber Optics.

On February 1, 2023, the applicant in this case submitted the "U.S., EU Non-color

Petitioner's Opinion on Corning's Defense in Dispersion-Shifted Single-mode Optical Fiber Anti-dumping Expiry Review Case

See Comments.

On April 3, 2023, Corning Corporation of the United States submitted the "Non-Dispersion Displacement Unit

Comments on the disclosure of the basic facts on which the ruling on the expiry review of anti-dumping measures against mode optical fiber is based

On Opinion".

(5) On-site verification.

In order to understand the status of the domestic industry, verify the completeness of the materials submitted by domestic production enterprises

Integrity, authenticity and accuracy, according to Article 20 of the Anti-dumping Regulations,

From February 13, 2023 to February 15, 2023, the investigative agency conducted a

Co., Ltd. and FiberHome Fujikura Optical Fiber Technology Co., Ltd. conducted on-site inspections.

After the on-site inspection, the above-mentioned inspected enterprises submitted supplementary materials to the investigation agency.

fee.

(6) Public information.

According to the provisions of Article 23 of the Anti-dumping Regulations, the investigation authority has

All public materials of this case received and produced during the investigation are published in the "Trade Rescue

Relief Investigation Information Platform" and timely submit to the Ministry of Commerce's Trade Remedy Disclosure Information

Consultation room. All interested parties can search, read, excerpt and copy relevant public documents

Open message.

(7) Information disclosure.

According to the "Anti-dumping Regulations" and "Interim Rules for Information Disclosure of Anti-dumping Investigations"

and Regulations on Information Consultation and Information Disclosure of Industrial Injury Investigation, March 24, 2023

On the 1st, the investigative agency disclosed to the interested parties the basic

facts and be given an opportunity to comment. April 3, 2023, Corning

The company submitted comments on the disclosure of the ruling to the investigating authority. The investigating agency is in

considered in the ruling.

3. Review product range

The product scope of this anti-dumping expiry review is the products to which the anti-dumping measures are applicable.

products, consistent with the product range announced in the Ministry of Commerce Announcement No. 17 in 2011.

4. Possibility of dumping continuing or happening again

(1) United States.

In this final review investigation, no US manufacturer or exporter submitted an investigation

Check the answers to the questionnaire. The investigation agency has tried its best to notify the

All interested parties were notified and reminded of the consequences of not cooperating with the investigation. Given the American

Manufacturers and exporters failed to provide necessary information to cooperate with the investigation, according to the Anti-dumping Articles

Article 21 of the Regulations stipulates that the investigative agency decides based on the facts and

Best Information Available for Non-Dispersion Shifted Single-Mode Fiber Pairs Originating in the United States

A ruling on the possibility of continued or reoccurring dumping by the country.

1. Dumping investigation situation.

The investigation agency determined in Announcement No. 17 of 2011 that the import originating in the United States

There is dumping of non-dispersion-shifted single-mode fiber, and the dumping range is 4.7%-18.6%.

In Announcement No. 20 of 2017, the investigation agency decided to

Dispersion-shifted single-mode fiber continues to implement anti-dumping measures. Dumped and dumped margin

During the review investigation, the investigation agency determined in the No. 53 Announcement of 2018 that the origin of

The dumping margin of imported non-dispersion-shifted single-mode optical fiber in the United States is 33.3%-78.2%.

In this final review investigation, the applicant contended that the price may be affected by the adjustment

After reviewing the comparative factors, during the dumping investigation period, non-dispersive bit originating in the United States

Shifting single-mode fiber exists for dumping.

## Corning asserted in its submitted comments that the application's estimated bias

The dumping margin is flawed and unreliable, the G.652D optical fiber dumping margin imported from the United States degree is a negative number. Corning submitted that the applicant did not provide any information to substantiate The starting price source and its reliability for calculating the export price, Corning exports in the same period The actual price in the domestic market is higher than the CIF price claimed by the applicant; the applicant adjusts The use of air freight for transportation costs seriously underestimates the export price of imported goods; Application fails to identify or substantiate preform price used in normal value calculation sources; in addition, Corning has an integrated manufacturing process that does not create predictive The sales, administrative expenses and profit of the preform, the more accurate cost of the preform is lower than the application Please estimate the data, the more reasonable normal value of G.652D is 4.99 per core kilometer Dollar.

## Applicant noted in its submitted comments that, including Corning Incorporated

All U.S. product manufacturers under investigation did not submit answers to the investigation agency, and did not Provide the necessary information necessary for dumping calculations, and fail to cooperate with the investigation agency Investigation, it is believed that the export price of Corning's G.652D optical fiber to China does not represent And reasonably reflect the export price of G.652D optical fiber of all American companies to China, Corning The price of the company's self-produced light rods is an internal transfer price of the company and cannot reasonably reflect The normal market price of light rods in the United States, contends that Corning's

The relevant doubts about the dumping margin of the products under investigation in China cannot be established. At the same time, the applicant Submitted the "Global

Non-dispersion-shifted single-mode fiber market description" and other evidence materials.

As mentioned above, in this final review survey, US manufacturers, exporters

None of them submitted the answers to the questionnaires, and failed to provide the necessary information to cooperate with the investigation. adjust

The investigating authority decides to base its decision on the facts already obtained and the best available information

Certainly. The investigation agency reviewed the relevant data and evidentiary materials submitted by the applicant, and considered

Considering the comments submitted by Corning Incorporated, combined with Chinese customs statistics

Analytical verification was performed. The investigating agency noted that, first, Corning did not submit an investigation

Responses to the questionnaire, the calculated dumping margins asserted in the comments submitted

None of the data has been submitted to support any evidence materials, and the investigation agency cannot confirm its authenticity.

truthfulness and accuracy; secondly, with regard to the data for the determination of normal value, the applicant provided

The delivery is based on the raw material consumption of G.652D products and the total proportion of the cost

Calculated normal value, explained and proved, no interested parties

Submit the relevant data of G.652B products to the investigation agency; third, regarding the determination of export

Price data, the export price data of China Customs statistics contains a large surplus

The ultra-low loss of G.652B products, the investigation agency calculates the export price based on this

When the necessary information is not available to adjust for model differences that affect price comparability

The applicant submitted the export price data and relevant certification materials of G.652D products

material. To sum up, the investigation authority determined that the data and information submitted by the applicant were available

best information.

The applicant claims that the Communication Cable and Optical Cable Professional Committee of China Communications Enterprise Association

Based on the export price of US non-dispersion-shifted single-mode fiber to China provided by the Commission

Calculate the export price; at the same time, calculate the cost plus reasonable expenses and profit

normal value. After review, the investigation agency decided to accept its claim, after considering the

After reviewing the factors affecting price comparability, it is determined that during the review dumping investigation period, the originating Due to the dumping of US non-dispersion-shifted single-mode fiber exports to China.

2. The dependence of US non-dispersion-shifted single-mode fiber on the international market.

As mentioned earlier, no U.S. producers, exporters, or

Exporters submit responses to the questionnaire. The investigation agency has tried its best through announcements and other means

Dali notified all interested parties and reminded them of the consequences of not cooperating with the investigation.

Given that U.S. producers and exporters failed to provide necessary information to cooperate with the investigation, according to

Article 21 of the "Anti-dumping Regulations" stipulates that the investigation authority decides based on the obtained

based on the facts and best information available. This final review survey

Among them, there is no interested party to the US production capacity, output, market submitted by the applicant

Data such as demand situation and export situation are questioned. After verification, the investigation agency

The data submitted by the applicant is determined to be the best information available and the following

analyze.

(1) Capacity, output and idle capacity.

From 2017 to 2021, the production capacity of non-dispersion-shifted single-mode fiber in the United States will increase year by year

The growth trend is 86 million core-km, 91 million core-km, 100 million core-km

core-km, 109 million core-km and 112 million core-km, compared with 2017,

In 2021, the production capacity will increase by 30.2%;

The volume is also increasing year by year, respectively 58 million core-km, 62 million core-km,

65 million core-km, 72 million core-km and 78.5 million core-km, compared to 2021

In 2017 there was an increase of 35.3%. Idle capacity (i.e. the difference between output and capacity) is

The trend of rising first and then falling is 28 million core-km, 29 million core-km, 35 million core-km, respectively.

10,000 core-km, 37 million core-km and 33.5 million core-km, with idle capacity accounting for total output

The proportion of energy is maintained between 29.9% and 35.0%.

(2) Market demand for non-dispersion-shifted single-mode fiber in the United States.

Domestic demand for non-dispersion-shifted single-mode fiber in the United States from 2017 to 2021

Increase year by year, respectively 51.2 million core-km, 55 million core-km, 59 million core

kilometers, 65 million fiber kilometers and 70.5 million fiber kilometers. The ability to export in the same period

(The difference between production capacity and domestic demand) also showed an overall growth trend, respectively 3480

10,000 core-km, 36 million core-km, 41 million core-km, 44 million core-km and

41.5 million core kilometers, accounting for 40.5%, 39.6%, 41.0%, and

40.4% and 37.1%.

(3) Export of non-dispersion-shifted single-mode fiber in the United States.

U.S. net exports of non-dispersion-shifted single-mode fiber, 2017-2021

Remaining stable and showing an overall growth trend, respectively 6.6 million core kilometers and 6.7 million cores

km, 6.3 million core-km, 6.9 million core-km and 7.1 million core-km

9.0%-11.4% of the total annual output.

The above production capacity, output, market demand and export data show that from 2017 to

In 2021, the spare capacity of non-dispersion-shifted single-mode fiber in the United States will remain at a high level

level, more than one-third of its production capacity is available for export, and it has the ability to produce a large amount of

Increase the number of exports, the international market has a strong attraction for it.

3. Competition situation of US non-dispersion-shifted single-mode fiber in Chinese market.

China is the world's largest consumer market for non-dispersion-shifted single-mode fiber. 2017

From 2021 to 2021, the demand in the Chinese market will be 262 million core kilometers,

260 million core-km, 250 million core-km, 248 million core-km, 265 million

10,000 core kilometers, the global market demand is 446.8 million core kilometers, 45780

10,000 core kilometers, 445.3 million core kilometers, 439.2 million core kilometers, 469.2 million core kilometers

Here, the Chinese market demand accounts for more than 56% of the global market demand.

For U.S. non-dispersion-shifted single-mode fiber producers, the Chinese market has strong

Attractiveness is still an important target market. July 2018, after interim review

investigation, China raised the anti-dumping duty rate on the U.S. non-dispersion-shifted single-mode optical fiber.

Since then, the number of U.S. exports to China has declined significantly. In 2019 (643,000

core kilometers) decreased by 75.0% compared with 2018 (2.567 million core kilometers).

In 2021 and 2021, there will be a slight rebound, respectively 811,000 core-km and 676,000 core-km.

inside. Evidence suggests that, in the context of antidumping measures, U.S. non-dispersive

The shift to single-mode fiber has not stopped exporting to China, and the Chinese market is the U.S. non-dispersive

One of the important markets for displacement single-mode fiber exports.

The investigation agency believes that the output of non-dispersion-shifted single-mode fiber in the United States and its demand The export-dependent production is relatively large, while the domestic market demand in the United States is stable and the supply exceeds demand. More dependent on the international market. China is the world's first non-dispersion-shifted single-mode fiber Large consumer market, and the overall demand is increasing, is the US non-dispersive displacement Important target market for single-mode fiber. During review of dumping investigation, US nonferrous metals There is still dumping of dispersion-shifted single-mode fiber exports to China, which further shows that the U.S. Chinese exporters are still adopting dumping export strategy to digest excess capacity. in china city In the field, there are many competitors in the non-dispersion-shifted single-mode fiber market, and there is no substance between products.

Price is an important means of competition. Therefore, if anti-dumping measures are terminated,

U.S. exporters are likely to continue to pass through the

Influx into the Chinese market through dumping pricing.

The investigation agency determined that if the anti-dumping measures are terminated, imported goods originating in the United States

The dumping of non-dispersion-shifted single-mode fiber to China may continue or happen again.

(2) European Union.

In this final review investigation, no EU manufacturer or exporter submitted an investigation

Check the answers to the questionnaire. The investigation agency has tried its best to notify the

All interested parties were notified and reminded of the consequences of not cooperating with the investigation. Given that EU students

Manufacturers and exporters failed to provide necessary information to cooperate with the investigation, according to the Anti-dumping Articles

Article 21 of the Regulations stipulates that the investigative agency decides based on the facts and

Best available information on non-dispersion-shifted single-mode fiber pairs originating in the EU

A ruling on the possibility of continued or reoccurring dumping by the country. As mentioned earlier, tune

The investigation authority reviewed the relevant data and evidentiary materials submitted by the applicant, and carried out

Analyze and verify that the applicant's submission is the best information available, and

Based on this best information, an analysis of the possibility of dumping continuing or reoccurring is carried out.

1. Dumping investigation situation.

The investigation agency determined in Announcement No. 17 of 2011 that the

There is dumping of imported non-dispersion-shifted single-mode optical fibers, The dumping margin is

12.9%-29.1%. During the implementation of the measures, there will be no EU non-dispersion-shifted single-mode fiber

The manufacturer or exporter applies to the investigating agency for a mid-term review of dumping and dumping margins.

In this final review investigation, the applicant contended that the price may be affected by the adjustment

After reviewing the comparative factors, during the dumping investigation period, non-dispersive bits originating in the EU

Shifting single-mode fiber exists for dumping.

In this final review investigation, EU manufacturers and exporters did not submit investigations. The answers to the questionnaire failed to provide the necessary information to cooperate with the investigation. Investigative agencies have exhausted Notified all interested parties to the best of its ability, and also tried its best to inform all interested parties Relevant parties reminded the consequences of not cooperating with the investigation, but EU producers and exporters Still not cooperating with the investigation and failing to provide the necessary information required for the investigation. Therefore, according to the Anti-Article 21 of the Dumping Regulations stipulates that the investigative agency decides based on the obtained Facts and best available information that dumping of the product under investigation continues or recurs possible ruling. The investigating authority has reviewed the relevant data submitted by the applicant and Evidence, taking into account relevant comments, combined with Chinese customs statistics Analytical verification was conducted and the data and information submitted by the applicant were found to be available best information.

The applicant claims that the Communication Cable and Optical Cable Professional Committee of China Communications Enterprise Association Based on the export price of EU non-dispersion-shifted single-mode fiber to China provided by the Commission Calculate the export price; at the same time, calculate the cost plus reasonable expenses and profit normal value. After review, the investigation agency decided to accept its claim, after considering the After reviewing the factors affecting price comparability, it is determined that during the review dumping investigation period, the originating Due to the dumping of non-dispersion-shifted single-mode fiber from the EU to China.

2. The dependence of EU non-dispersion-shifted single-mode fiber on the international market.

(1) Capacity, output and idle capacity.

From 2017 to 2021, the production capacity of non-dispersion-shifted single-mode optical fiber in the EU will be basically guaranteed.

remained stable, with an overall slight increase of 49 million core-km and 47 million core-km

mile, 50 million core-km, 53 million core-km and 52 million core-km. same period,

The output of non-dispersion-shifted single-mode fiber in the EU remained basically stable, with a slight increase overall

plus, respectively 24 million core-km, 25 million core-km, 25 million core-km,

23 million core kilometers and 25 million core kilometers. EU non-dispersion shifted single-mode fiber

There will always be a large idle capacity, 25 million cores from 2017 to 2021

kilometers, 22 million fiber kilometers, 25 million fiber kilometers, 30 million fiber kilometers and 27 million

10,000 core kilometers, the proportion of idle production capacity to its total production capacity remained at 46.8%-56.6%

between.

(2) Market demand for non-dispersion-shifted single-mode fiber in the EU.

From 2017 to 2021, the demand for non-dispersion-shifted single-mode fiber in the EU is based on

The cost remained stable, and the overall growth was 36 million core kilometers and 37 million core kilometers respectively.

core-km, 40 million core-km, 37 million core-km and 39.2 million core-km.

During the same period, the EU's ability to export non-dispersion-shifted single-mode fiber has always remained at

Higher levels, respectively 13 million core kilometers, 10 million core kilometers, and 10 million core kilometers

kilometers, 16 million fiber kilometers and 12.8 million fiber kilometers.

(3) EU non-dispersion-shifted single-mode fiber exports.

From 2017 to 2021, the EU exported non-dispersion shifted single-mode optical fiber to China

The numbers are 842,000 core-km, 214,000 core-km, 83,000 core-km,

112,000 core-km and 102,000 core-km.

The above production capacity, output, and market demand data show that from 2017 to 2021,

The idle capacity of non-dispersion-shifted single-mode fiber in the EU remains at a relatively high level, ranging from 20% to

30% of the production capacity is available for export, and it has the ability to increase the export volume in a short period of time.

The international market has a strong attraction for it.

3. Competition situation of EU products under investigation in Chinese market.

China is the world's largest consumer market for non-dispersion-shifted single-mode fiber. 2017

From 2021 to 2021, the demand in the Chinese market will be 262 million core kilometers,

260 million core-km, 250 million core-km, 248 million core-km, 265 million

10,000 core kilometers, the global market demand is 446.8 million core kilometers, 45780

10,000 core kilometers, 445.3 million core kilometers, 439.2 million core kilometers, 469.2 million core kilometers

Here, the Chinese market demand accounts for more than 56% of the global market demand.

For EU non-dispersion-shifted single-mode fiber manufacturers, the Chinese market has a strong

attraction. From 2017 to 2021, China imported non-dispersion shifted single-mode

The number of optical fibers is 842,000 core-km, 214,000 core-km, 83,000 core

km, 112,000 core-km, and 102,000 core-km. This shows that anti-dumping measures

Under the suppression of the government, the number of non-dispersion-shifted single-mode optical fibers imported by China from the EU has appeared.

significantly reduced, but the EU non-dispersion shifted single-mode fiber has not stopped exporting to China

The Chinese market is one of the important markets for EU non-dispersion-shifted single-mode fiber exports

one.

To sum up, the investigation agency believes that the idle production of non-dispersion-shifted single-mode fiber in the EU Large capacity, slow growth in domestic market demand, oversupply, compared to the international market more dependent. China is the largest consumer market for non-dispersion-shifted single-mode fiber in the world. And the overall demand is increasing, which is an important part of the non-dispersion-shifted single-mode fiber in the EU. To target the market. During review of dumping investigation, EU non-dispersion shifted single-mode light Dumping of fiber exports to China remains a further sign that EU exporters are still Adopt dumping export strategy to digest excess capacity. In the Chinese market, non-dispersive

There are many competitors in the displacement single-mode optical fiber market, and there is no substantial difference between the products, and the price is

important means of competition. Therefore, if anti-dumping measures are terminated, EU exporters

It is likely that in order to digest its large production capacity that depends on exports, it will continue to price through dumping

way into the Chinese market.

The investigation agency determined that if the anti-dumping measures are terminated, imports originating in the EU

The dumping of non-dispersion-shifted single-mode fiber to China may continue or happen again.

(3) Investigation conclusion.

In summary, the investigation agency believes that if the anti-dumping measures are terminated, the

Dumping of imports of non-dispersion-shifted single-mode fiber from China and the EU to China may continue

or happen again.

5. Domestic similar products and domestic industry

(1) Identification of similar domestic products.

The investigation agency stipulated in Announcement No. 12 of 2022 that the anti-dumping period

The scope of products under investigation in the final review is the products to which the original anti-dumping measures were applied,

The scope of products published in the Ministry of Finance Announcement No. 17 in 2011 is consistent.

The investigation agency determined in the No. 17 Announcement of 2011 that it originated in the United States and

Imported non-dispersion-shifted single-mode fiber in the EU and non-chromatic fiber produced by China's domestic industry

Dispersion-shifted single-mode fiber is a product of its kind.

The applicant contends that, in this review investigation, originating in the United States and the European Union

Imported non-dispersion-shifted single-mode fiber and non-dispersion-shifted single-mode fiber produced by domestic enterprises

The physical characteristics, raw material composition, production process, appearance, quality and usage of optical fiber

There have been no substantial changes in terms of usage, sales channels, and customer groups. No

Stakeholders have different opinions on this.

According to Article 12 of the "Anti-dumping Regulations", the investigation agency determined that the Chinese

The non-dispersion-shifted single-mode optical fiber produced in China's domestic industry is different from that produced in the United States and the European Union.

The imported non-dispersion-shifted single-mode fiber is the same kind of product.

(2) Identification of domestic industries.

According to Article 11 of the Anti-dumping Regulations, the domestic industry refers to the

All producers of similar products in the country, or their total output accounts for

Producers of a major part of the total production of commodities.

Changfei Optical Fiber and Cable Co., Ltd., Fortis Group Co., Ltd., FiberHome

Fujikura Optical Fiber Technology Co., Ltd., Jiangsu Hengtong Optical Fiber Technology Co., Ltd., Zhongtian

Science and Technology Optical Fiber Co., Ltd. and Chengdu Zhongzhu Optical Fiber Co., Ltd. submitted to the investigation agency

completed the domestic producer survey questionnaire and argued that it constituted the basis for this anti-dumping period

Final Review Survey of China's Dispersion-Shifted Single-Mode Fiber Industry. 2017, 2018

In 2019, 2020 and 2021, the total

The output accounts for 49.5%-56.3% of the total output of similar domestic products, accounting for

The main part of the total domestic production of similar products.

Corning Incorporated in "Non-Dispersion Shifted Single-mode Optical Fiber Anti-dumping Measures Expiry Review

Comments on the Disclosure of the Fundamental Facts on which the Award is Basis asserted that the six applicants

Enterprises can only represent half of China's domestic industry, disagree that the investigation agency is almost completely

All rely on the data of the six applicant companies. As mentioned earlier, the investigative agency has sent anti-dumping

The domestic producer questionnaire for the expiry review of marketing measures is published on the website of the Ministry of Commerce, and any

All interested parties can view and download the questionnaire of this case on the website of the Ministry of Commerce.

However, by the deadline for submitting the questionnaires, only YOFC, Fuzhou

Tong Group Co., Ltd., FiberHome Fujikura Optical Fiber Technology Co., Ltd., Jiangsu Hengtong Optical

Fiber Technology Co., Ltd., Zhongtian Technology Optical Fiber Co., Ltd., Chengdu Zhongzhu Optical Fiber Co., Ltd.

Co., Ltd. submitted the questionnaire answers to the investigation agency. This final review

During the investigation period, the total output of the above-mentioned six respondent enterprises accounted for 10% of the total domestic output of similar products.

The main part of the amount, according to the provisions of Article 11 of the "Anti-dumping Regulations", the amount

It can represent the domestic industry situation. Corning's comments did not submit any

What evidence proves that the data of the six applicant companies cannot represent China's domestic industry

However, the investigation authority decided not to accept his claims.

To sum up, according to Article 11 of the Anti-dumping Regulations, the investigation authority

It is determined that during the investigation period of this final review, the long-term domestic producers who submitted the answer sheets

Flying Optical Fiber & Cable Co., Ltd., Futong Group Co., Ltd., FiberHome Fujikura Optical

Optical Fiber Technology Co., Ltd., Jiangsu Hengtong Optical Fiber Technology Co., Ltd., Zhongtian Technology Optical

Optical Fiber Co., Ltd. and Chengdu Zhongzhu Optical Fiber Co., Ltd. constitute the final anti-dumping

Review survey of China's non-dispersion-shifted single-mode fiber industry, whose data can represent

domestic industry situation.

6. The possibility of the damage continuing or reoccurring

According to the provisions of Article 51 of the "Anti-dumping Regulations", the investigation agency shall If the original anti-dumping measures are terminated, the damage to China's domestic industry continues or recurs Possibilities were examined.

(1) Domestic industry status.

According to Articles 7 and 8 of the Anti-dumping Regulations, the investigation authority shall Relevant economic factors of the domestic non-dispersion-shifted single-mode fiber industry during the damage investigation period and indicators were investigated, and the specific data are shown in the attached table.

1. demand.

In 2017, 2018, 2019, 2020 and 2021, China African

The demand for dispersion-shifted single-mode fiber showed a trend of first falling and then rising, respectively 262 million

core-km, 260 million core-km, 250 million core-km, 248 million core-km

and 265 million core-km. Among them, in 2018, compared with 2017, it decreased by 0.8%, and in 2019

3.9% year-on-year decrease from 2018, 0.8% decrease from 2019 to 2020, 2021

An increase of 6.9% over 2020.

2. production capacity.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The production capacity of similar products in the industry is increasing year by year, respectively 146.44 million core kilometers,

151.71 million core-km, 161.29 million core-km, 172.51 million core-km and 18291

10,000 core kilometers. Among them, 2018 increased by 3.6% compared with 2017, and 2019 compared with 2018

6.3% annual increase, 7.0% increase in 2020 over 2019, 2021 increase over 2020

An increase of 6.0%.

3. Yield.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The output of similar products in the industry showed a trend of first falling and then rising, with an overall increase, respectively 138.88 million core kilometers, 138.15 million core kilometers, 125.21 million core kilometers, 14178 10,000 core-km and 159.1 million core-km. Among them, 2018 decreased by 0.5% compared with 2017, In 2019, it will be 9.4% lower than in 2018, and in 2020, it will be 13.2% higher than in 2019.

In 2021, it will increase by 12.2% compared to 2020.

4. sales volume.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The domestic sales volume of similar products in the industry first fell and then rose, respectively 144.82 million core kilometers,

142.63 million core kilometers, 116.27 million core kilometers, 140.54 million core kilometers and 16347

10,000 core kilometers. Among them, 2018 was 1.5% lower than 2017, and 2019 was 1.5% lower than 2018

An annual decrease of 18.5%, an increase of 20.87% in 2020 over 2019, and an increase of 2021 over 2020

An annual increase of 16.3%.

5. market share.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The market shares of similar products in the industry fell first and then rose, respectively 61.4%, 59.9%, 50.9%,

61.4% and 61.6%. Among them, 2018 was 1.5 percentage points lower than 2017, and 2019

An annual decrease of 9.0 percentage points compared with 2018, and an increase of 10.5 percentage points in 2020 compared with 2019

percentage points, an increase of 5.0 percentage points in 2021 compared to 2020.

6. selling price.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The weighted average domestic sales price of similar products in the industry rose first and then fell, showing a sharp decline overall.

The downward trend is 49.6 yuan/core-km, 50.9 yuan/core-km, and 33.1 yuan/core

km, 23.1 yuan/core-km and 18.9 yuan/core-km. Among them, 2018 compared with 2017

An annual growth rate of 2.7%, a decrease of 35.0% in 2019 compared to 2018, and a decrease of 2020 compared to 2019

The annual decrease is 30.3%, and in 2021 it is 18.3% lower than in 2020.

7. Sales revenue.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The domestic sales revenue of similar products in the industry rose first and then fell, showing a sharp downward trend overall. Respectively 7,179.53 million yuan, 7,263.35 million yuan, 3,850.16 million yuan, 3,242.16 million yuan and 3,082.38 million yuan. Among them, 2018 increased by 1.2% compared with 2017, and 2019 47.0% year-on-year decrease from 2018, 15.8% decrease from 2019 to 2020, 2021

A year-on-year decrease of 4.9% compared to 2020.

8. profit before tax.

The pre-tax profits of similar products in the domestic industry generally show a sharp decline. In 2017 In 2018 and 2018, the profit was 1,142.18 million yuan and 1,270.94 million yuan respectively, but in 2019 Turn from profit to loss in 2019, with a loss of 171.77 million yuan, and the loss will expand to 383.69 million yuan in 2020 In 2021, the loss will further expand to 408.94 million yuan.

9. return on investment.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The investment yield of similar products in the industry rose first and then fell, showing a sharp downward trend overall. 2017

In 2018 and 2018, they were 18.3% and 18.7% respectively, and in 2019, the value turned from positive to negative.

In 2020 and 2021, it will be negative 4.6% and negative 5.1%, respectively. That

In 2018, it was 0.4 percentage points higher than that in 2017, and in 2019 it was lower than that in 2018.

In 2020, it was 2.4 percentage points lower than in 2019.

2021 is 0.5 percentage points lower than 2020.

10. Operating rate.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The start of production of similar products in the industry first fell and then rose, and the overall trend was a downward trend, respectively 94.8%, 94.8%,

91.1%, 77.6%, 82.2% and 87.0%. Among them, 2018 decreased by 3.77 compared with 2017

percentage points, 13.44 percentage points lower in 2019 than in 2018, and 2020 lower than

4.55% increase in 2019, 5% increase in 2021 compared to 2020

point.

11. employed population.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The number of employees of similar products in the same industry showed an overall downward trend, which were 2,373 and 2,354 respectively. people, 1763 people, 1723 people and 1756 people. Among them, 2018 was lower than 2017 In 2019, it was 25.1% lower than in 2018. In 2020, it was lower than in 2019.

A decrease of 2.3%, and an increase of 1.9% in 2021 compared to 2020.

12. Labor productivity.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The labor productivity of similar products in the industry showed a continuous growth trend, respectively 58529 core companies

miles/year/person, 58701 core km/year/person, 71003 core km/year/person, 82276

core km/year/person and 90612 core km/year/person. Among them, 2018 compared with 2017

0.3% increase, 21.0% increase in 2019 over 2018, 2020 increase over 2019

An increase of 15.9%, and an increase of 10.1% in 2021 compared to 2020.

13. average salary.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The average salary of employees of similar products in the same industry rose first and then fell, showing an overall growth trend. They are 92435 yuan/person, 109408 yuan/person, 120608 yuan/person, 119666 yuan /person and 115,579 yuan/person. Among them, 2018 increased by 18.4% compared with 2017, and 2019 An increase of 10.2% over 2018, a decrease of 0.8% in 2020 over 2019, and a decrease of 0.8% in 2021 Year-on-year decrease of 3.4% compared to 2020.

14. Ending inventory.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The end-of-period inventory of similar products in the industry rose first and then fell, and the overall trend was a substantial increase.

2.62 million core-km, 5.99 million core-km, 7.36 million core-km, 7.25 million core-km

Li and 7.22 million core kilometers. Among them, 2018 increased by 128.5% compared with 2017, and 2019

A year-on-year increase of 22.9% compared to 2018, a decrease of 1.5% in 2020 compared to 2019, and a decrease of 1.5% in 2021

year-on-year decrease of 0.3% compared to 2020.

15. Net cash flow from operating activities.

In 2017, 2018, 2019, 2020 and 2021, domestically produced

The net cash flow from operating activities of similar products in the industry fluctuates sharply.

Inflow of 488.83 million yuan, net inflow of 763.26 million yuan, net outflow of 852.95 million yuan,

The net inflow was 421.98 million yuan and the net outflow was 242.15 million yuan. Among them, 2018 compared with 2017

The annual net inflow increased by 56.14%, from net inflow to net outflow in 2019, and in 2020

From net outflows to net inflows, and to net outflows again in 2021.

16. Investment and financing capabilities.

During the investigation period, there was no evidence showing that the investment and financing capabilities of similar products in the domestic industry

affected by the dumping of imported products.

The investigation agency has analyzed the above-mentioned economic factors and indicators of the domestic industry.

Relevant data and evidentiary materials show that during the damage investigation period, similar products in the domestic industry

Product production capacity, labor productivity, per capita wages, output, and market share have generally increased

long trend. Among them, the production capacity and labor productivity continued to grow, and compared with 2017 in 2021

Annual growth of 24.9% and 54.8% respectively, the overall increase in per capita wages, compared with 2017 in 2021

An annual increase of 25.0%. Although the output, market share and sales volume have significantly improved in 2019

However, by the end of the survey period, it has recovered or even exceeded the level of 2017 at the beginning of the survey period,

Among them, compared with 2017, in 2021, the output will increase by 14.6%, and the market share will increase

5.0 percentage points, sales increased by 12.9%. The above situation shows that the industry

During the damage investigation period, the domestic industry has recovered and developed to a certain extent.

At the same time, the production and operation of the domestic industry is still unstable. Industrial loss

During the period of the damage investigation, many indicators used to measure the development of the domestic industry showed a decline.

slip. Since 2019, the sales prices of similar products in the domestic industry have dropped sharply.

35.0% year-on-year decrease from 2018, 30.3% decrease from 2019 to 2020, 2021

An 18.3% year-on-year decrease from 2020. Although the sales volume of similar products in the domestic industry has increased from 2020

began to pick up in 2021, and surpassed the level of 2017 in 2021, but the sharp increase in sales prices

The decline has led to a sharp drop in the sales revenue of similar products in the domestic industry. In 2021, compared with

In 2017 it was down 57.1%. The pre-tax profit of similar products in the domestic industry since 2019

From positive to negative, there is a large loss and the amount continues to increase. ROI since 2019

Years also turned from positive to negative and the ratio continued to increase. In addition, the operating rate in 2019 increased year-on-year

dropped by 13.4 percentage points, and has rebounded since 2020, but until 2021

has yet to reach the 2017 level. At the same time, the employment of similar products in the domestic industry

The number of people continues to decline, and the product inventory has increased significantly. The ending inventory in 2021 is higher than that in 2017

An annual increase of 175.6%.

In its comments submitted by Corning Corporation of the United States, it was argued that the Chinese fiber industry

The industry has returned to growth, is unscathed, and is not vulnerable. Corning

The company believes that China is the main producer of G.652 optical fiber in the world, accounting for the global output and

More than half of the production capacity, accounting for an overwhelming share of the global fiber optic cable demand

Amount; China's optical fiber industry production, capacity, output, capacity utilization and others

Indicators suggest it is poised to thrive; applicants report sharp decline in profitability

Drop's assertion contradicts financial reports that China's four largest fiber optic producers

Very impressive levels of profitability remained throughout the survey period.

Comments submitted by the applicant in response to Corning's comments above

China maintains that although the domestic industry has achieved certain recovery and development, it is still in the

Unstable and relatively fragile state, mainly manifested in: similar products of domestic industry

The operating rate of the company showed a downward trend in general, and the ending inventory and inventory accounted for 10% of the output in the same period.

The overall proportion showed an upward trend, and the domestic sales price and domestic sales revenue showed a sharp decline overall.

On the whole, the profit before tax and the return on investment showed a sharp downward trend.

The net cash flow of operating activities fluctuated greatly, and the number of employed people showed a downward trend in general. At once Corning's report on profit margins of YOFC, Zhongtian Technology, and FiberHome Fujikura

challenged, the applicant believes that Corning did not provide any data sources or proofs,

The annual report data released by YOFC, Zhongtian and Fiberhome show that the net profit is much lower than that of Kang

The relevant data claimed by Corning Company cannot be established.

The investigation agency has reviewed the above-mentioned comments of relevant interested parties and fully considered. The investigation agency believes that, as mentioned above, in the rescue of anti-dumping measures Under the current economic conditions, the domestic industry has indeed recovered and developed to a certain extent. but, During the damage investigation period of this review, the number of indicators used to measure the development of domestic industries Economic indicators have declined. Corning Corporation on the four largest optical fiber manufacturers in China The assertion that manufacturers maintained very substantial levels of profitability throughout the survey period only made a point of view without providing any evidence to support it. Number of domestic industry questionnaire submissions According to data and evidence materials, after 2019, domestic sales of similar products in the domestic industry

Prices and sales revenue dropped sharply, and the overall operating rate showed a downward trend.

Deposits are on the rise, pre-tax profits and investment yields have fallen sharply, and employment

The number decreased, and the net cash flow from operating activities fluctuated greatly. The above situation of the domestic industry

The situation shows that its production, operation and financial situation are still unstable, and it is in the ability to resist risks.

In a weaker state, Corning's related claims cannot be established.

To sum up, the investigation agency believes that during the damage investigation period, although the domestic industry has obtained

has recovered and developed to a certain extent, but since 2019, domestic industrial production

The business situation has deteriorated significantly, and the production and operation are currently unstable and the ability to resist risks

Weaker state, vulnerable to the impact and influence of imported products.

(2) The possible impact of dumping imported products on the domestic industry.

The investigation agency determined in the No. 17 Announcement of 2011 that it originated in the United States and

Between the EU's imported non-dispersion-shifted single-mode fiber, and between it and China's domestic

The conditions of competition among similar products produced by the same industry are basically the same. In this review survey,

No interested party raised a different opinion on this, and there is no evidence to show that the above

The race conditions have changed significantly. Therefore, the investigative agency decided to assess the U.S.

The possible impact of imported non-dispersion-shifted single-mode fiber from the European Union on the domestic industry

, the United States and the European Union are considered together.

1. The possibility of a substantial increase in the volume of dumped imports.

Corning Incorporated asserted in its submission that the Fiber Optic Industry

It is impossible for the industry to suddenly change direction and flood into the Chinese market. Corning believes that the first

First of all, the size of the US optical fiber industry is about a quarter of that of China, and the operating rate is relatively high.

Prices in China are much lower than those in Europe or the US, the only excess capacity in the US

Better returns can be had elsewhere. Second, the United States' interest in the Chinese market

Exports have fallen sharply, even in 2017, when there were more exports, only 300,000

core kilometers. Furthermore, given Corning's significant investment in production in China, the shift to

It is unwise to import fiber and replace its production and workers in China.

With regard to the relevant claims of Corning Corporation, the applicant believes that, first of all, Corning Corporation

The company is not the only manufacturer of non-dispersion-shifted single-mode fiber in the United States, and its production capacity and operation

The rate does not represent the situation of the entire US industry; secondly, the number of applicants obtained

It is shown that the net export of non-dispersion-shifted single-mode fiber in the United States accounts for the proportion of production

Maintained at around 10%, and generally maintained at a relatively high level of around 7 million core kilometers,

It shows that the non-dispersion-shifted single-mode fiber in the United States needs to rely on foreign markets; third, namely

Even if Corning Corporation of the United States has optical fiber factories in Shanghai and Hainan, China, it cannot be changed.

The facts and conditions of a large amount of idle and excess capacity in the overall US market; Fourth,

If anti-dumping measures are terminated, U.S. companies are likely to

Operation and arrangement, utilizing non-dispersion shifted single-mode fiber in India, Japan, Korea

Increase production capacity to export to China; Fifth, substantially increase exports to the United States in China

US exports to China after anti-dumping duty rates on non-dispersion-shifted single-mode fiber

In 2020, the volume still showed a significant rebound, with an increase of 26%, which can be reasonably predicted

It can be seen that once the measures are terminated, its export volume to China is likely to increase significantly.

The investigation agency has reviewed the above-mentioned comments of relevant interested parties and

fully considered. The investigating agency believes that, first of all, Corning did not submit the investigation questions

The answers to the questionnaires, the production capacity, operating rate, market

None of the data such as market prices and the quantity of US exports to China has submitted any evidence materials

support, the investigation agency cannot confirm its authenticity and accuracy, let alone analyze the health

Ning mentioned that the specific situation of the company is in the non-dispersion shifted single-mode fiber industry in the United States.

representative. Second, as mentioned earlier, after the implementation of anti-dumping measures, the United States still maintains

Continue to export non-dispersion-shifted single-mode fiber to China. This shows that China is an important

To export to the market, the Chinese market is more attractive to US exporters. Comprehensive

On the contrary, the investigating agency believes that it is impossible for Corning to suddenly

The claim of changing direction and pouring into the Chinese market lacks data and evidence support.

The data shows that from 2017 to 2021, China imported

The total number of products under investigation in the EU is 3.881 million core kilometers and 2.781 million

core-km, 726,000 core-km, 923,000 core-km, and 778,000 core-km. this

It shows that through the implementation of anti-dumping measures, US and EU producers and exporters

The behavior of exporting a large number of products under investigation to China by way of sales has been restrained to a certain extent.

system, the export volume of the products under investigation originating in the United States and the European Union to the Chinese market

gradually decreases.

However, the findings of the aforementioned dumping part of the investigation show that the United States and the European Union still have a relatively large. The idle production capacity of non-dispersion-shifted single-mode fiber, the domestic demand growth is slow, and the production capacity The phenomenon of surplus is prominent, and there is still dependence on the international market. China is the world's largest African The dispersion-shifted single-mode fiber consumer market is also a non-chromatic fiber originating in the United States and the European Union The main export target market of dispersion-shifted single-mode fiber. Even with anti-dumping measures implementation, manufacturers and exporters in the United States and the European Union are still dumping to China The market exports the products under investigation, which shows that the Chinese market has a strong influence on the manufacturers of the United States and the European Union, Exporters have a powerful pull. Between 2017 and 2021, the U.S. and EU non-

The total exportable production capacity of dispersion-shifted single-mode fiber increased from 47.8 million core kilometers

increased to 54.3 million core kilometers, an increase of 13.6%. In 2021, the United States and the European Union

The production capacity available for export accounted for more than 20% of China's demand. U.S.

And the EU has the ability to substantially increase exports to China. In summary, if the anti-tilt is terminated

Export measures, the export volume of the products under investigation originating in the United States and the European Union to China

likely to increase substantially.

2. The possible impact of dumping imported products on the price of similar products in the domestic industry

## Influence.

As mentioned above, the products under investigation are different from those of similar domestic products in terms of product physical and chemical

There is no substantial difference in characteristics, quality, usage, sales channels, customer groups, etc.,

There are mutual competitions in the Chinese market, and the competition conditions are basically the same.

In this review investigation, no interested parties raised different opinions on this. adjust

The investigation agency believes that there is no evidence showing that the above competition

Conditions of contention will change.

The applicant contends that the imported non-dispersion-shifted single-mode

The product homogeneity rate of optical fiber and similar products in China is high, and the price is relatively low for downstream users.

Purchasing choices have a decisive influence. If the anti-dumping measures are terminated, the US and EU

Alliance manufacturers can only seize market share by continuing or re-lowering prices or reducing prices.

Well, the domestic industry would have to be forced to lower prices in order to compete.

Corning Incorporated in "Non-Dispersion Shifted Single-mode Optical Fiber Anti-dumping Measures Expiry Review

Comments on the Disclosure of the Fundamental Facts on which the Award is Based asserted that the product under investigation

There is a large and growing discrepancy between the import price of goods and the average price reported by applicants

Differences, import prices and volumes of products under investigation versus Chinese producers' pricing and profitability

Lack of correlation between abilities.

The investigation agency considered the above claims made by the applicant and Corning, and

The prices of imported products from the United States and the European Union during the period of damage investigation and the prices of similar domestic products

Prices are analyzed. The investigation agency noted that the applicant submitted that the United States and the European

Mengga increased the proportion of G.652B products with special specifications and models exported to China, while the same

The most important specification and model of similar products sold in the domestic industry in the period is G.652D; Kang

Ning Company's comments also mentioned that most of the U.S. exports are

Premium ultra-low loss G.652B fiber. Upon review, the investigation agency believes that the above-mentioned

The situation reasonably explains that the import price of the product under investigation according to the customs statistics is the same as that of the domestic product

The difference between product prices, Corning's import price and data of the product under investigation

The lack of assertions of a lack of correlation between volume and Chinese producer pricing and profitability

Supported by evidence.

In this final review survey, there are no US and EU producers, exporters

The questionnaire submitted by the supplier, and no other interested parties directed the investigation agency

Provide the prices of products exported by the United States and the European Union to China by type, and the investigation agency

Determinations are based on the best information available under the law. Given that only applicants submit

Prices of G.652D products exported to China by the United States and the European Union and relevant evidence materials

According to the best information available, the investigation agency shall conduct G.652D damage investigation period

The import price of optical fiber is compared with the sales price of this type of product in the domestic industry.

analysis, but the necessary information for analysis of other models could not be obtained. 2017

Weighted average import price share of G.652D optical fiber originating in the United States from 2021 to 2021

\$7.7/core-km, \$8.0/core-km, \$7.3/core-km, 6.6

USD/core-km and USD 5.4/core-km. Among them, 2018 increased compared with 2017

3.0%, 8.4% lower in 2019 than in 2018, 10.0% lower in 2020 than in 2019,

In 2021, it will be 18.5% lower than in 2020, and the overall damage investigation period will show a sharp decline.

At the end of the survey period, it decreased by 30.0% compared with the beginning of the survey period. At the same time, originating in the EU

The weighted average import price of G.652D optical fiber is 6.6 USD/core-km, 6.8

US\$/core-km, US\$5.1/core-km, US\$4.7/core-km, and US\$4.6/core-km

core kilometers. Among them, 2018 increased by 3.1% compared with 2017, and 2019 compared with 2018

25.2% decrease, 7.9% decrease in 2020 compared to 2019, 2021 decrease compared to 2020

decreased by 1.1%. During the damage investigation period, the overall trend was a sharp decline. The ratio at the end of the investigation period

It was down 30.3 percent at the start of the survey. Domestic industry questionnaire data show that in 2017 and 2018

In 2019, 2020 and 2021, domestic sales of G.652D optical fiber in the domestic industry

The prices are 49.5 yuan/core-km, 50.9 yuan/core-km, 33.2 yuan/core-km,

23.1 yuan/core-km and 18.8 yuan/core-km. Among them, the increase in 2018 compared with 2017

2.8% higher than in 2019, 34.8% lower in 2019 than in 2018, lower in 2020 than in 2019

In 2021, it will be 18.6% lower than in 2020. During the damage investigation period, domestic

The domestic sales price of G.652D optical fiber in the industry generally showed a sharp downward trend, and the comparison at the end of the survey period

It was down 62.0% at the start of the survey. The above data show that during the damage investigation period, G.652D

The import price of the product is generally significantly higher than the price of the same type of domestic product.

There is a strong linkage between the changes of the two.

The investigation agency determined in the No. 17 Announcement of 2011 that it originated in the United States and The price of imported non-dispersion-shifted single-mode fiber in the EU has a similar effect on the price of similar products in China. There was an obvious depressive effect. During the damage investigation period of this review, China's optical fiber market The import price of G.652D, the main specification and model on the market, is comparable to that of similar domestic products The price of this model remains strongly linked, and there is no evidence of The dumping of imported products with specifications and models other than G.652D will not affect domestic similar products.

prices are adversely affected. China's non-dispersion-shifted single-mode fiber market is a

In a highly competitive market, price is the main means of market competition. no evidence

Conditions of competition between dumped imported products and domestic products at present and in the future

will change. To sum up, the investigation agency believes that if the anti-dumping measures are terminated,

U.S. and EU producers and exporters are likely to continue to resort to dumping to obtain

market share in China, which in turn may have a significant impact on the price of similar domestic products

adverse effects.

(3) Other relevant comments.

Comments submitted by Corning assert that Trial Findings Substantial Injury

Threats, never had any sustained or reoccurring substantial harm, 2019

The reason for the decline of certain indicators of the domestic industry from 2020 to 2020 can be explained by the production capacity

It is caused by excess, the new crown epidemic, and shrinking demand at home and abroad.

With regard to the above claims of Corning Corporation, the applicant believes that the domestic industry

Product capacity exceeds demand to a certain extent, which may affect the production experience of similar products.

It has a certain impact, but it just means that if the anti-dumping measures are cancelled, it will be investigated

In the case of a large increase in the export volume of the product, the price may further decline,

Domestic industries whose production and operation conditions are still unstable and relatively fragile will be more vulnerable to

impact and impact on the product under investigation. Domestic demand to increase in 2021 compared to 2020

In the same period, the prices, revenues and profits of similar products in the domestic industry all fell by nearly 7%.

There have been declines to varying degrees, and changes in relevant economic indicators are not entirely driven by demand

change caused.

The investigation agency has reviewed the comments of all interested parties and fully consider. The investigative agency noticed that, first of all, Corning's serious production capacity in China There is no data or evidentiary material to support the claim that the glut has caused domestic prices to fall. From 2017 to 2021, the production capacity of non-dispersion-shifted single-mode optical fiber in China is 146.44 million core kilometers, 151.71 million core kilometers, 161.29 million core kilometers, 17251 10,000 core kilometers and 182.91 million core kilometers; the demand for the same period was 262 million cores respectively km, 260 million core km, 250 million core km, 248 million core km and 265 million FKs; both are on the rise overall, with capacity higher than demand For example, there has not been a significant change, but the domestic industry's operating rate, sales revenue, pre-tax Indicators such as profits began to show a downward trend in 2019. Second, Corning Lack of data on firm's claim that COVID-19 has led to sharp drop in domestic industry output and supporting evidence, as mentioned earlier, China's domestic industrial output in 2019 Before the outbreak of the new crown epidemic, there was already a downward trend. Third, Corning's Claims of a temporary slowdown in domestic demand leading to lower prices lack data and evidentiary material support. The aforementioned data show that from 2017 to 2021, the total domestic demand in China The overall growth trend will increase by 6.9% in 2021 compared with 2020. The investigating authority noted that the comments submitted by Corning also recognized the Low-price sales of imported goods can be considered as a potential causal factor. adjust The investigation agency believes that even if there is overcapacity, the new crown epidemic and domestic and foreign demand impact, the existing evidence still shows that if the anti-dumping measures are terminated, the US and EU

EU producers and exporters may continue or resume dumping large quantities of

The export of the product under investigation has an obvious adverse effect on the prices of similar domestic products

impact, which in turn will affect the current production and operation of domestic production with weak ability to resist risks.

industry damage.

(4) Investigation conclusion.

The aforementioned survey results show that during the damage investigation period, although the domestic industry has obtained

has recovered and developed to a certain extent, but is still in a state of unstable production and operation,

The state with weak anti-risk ability is vulnerable to the impact and influence of imported products.

If the anti-dumping measures are terminated, the products under investigation originating in the United States and the European Union will be

Export volumes from the United States and the EU could increase significantly, and US and EU producers and exporters could

Can continue or re-use dumping means to export a large amount of products under investigation to China.

The price of similar domestic products has an obvious adverse effect, which in turn affects the current production

Domestic industries with unstable operations and weak anti-risk capabilities will cause damage. In summary,

The investigation agency believes that if the anti-dumping measures are terminated, the

Damage to China's domestic industry from imports of non-dispersion-shifted single-mode fiber may continue

continue or occur again.

7. Other comments submitted by interested parties

Questions about applicant eligibility. Comments submitted by Corning Incorporated

The applicant's market share fell to 34.75% from January to September 2020, and the quality

Doubts whether the applicant's output meets the eligibility threshold for applying to initiate an investigation on behalf of the industry

threshold, but no evidentiary material was submitted. The investigating agency believes that Corning only

The claim to challenge the applicant's output on the basis of market share cannot be established. Investigative agency

The applicant's qualifications and relevant certification materials have been reviewed and reviewed before filing the case

The evidentiary materials collected during the investigation also showed that the applicant complied with the Anti-dumping Regulations

Relevant provisions, the right to apply for initiation of expiry review investigation.

Regarding the investigation results of the original case. Comments submitted by Corning Incorporated intend to

See Arguments, First Instance Ruling on Corning's Calculation of Dumping Margin and Threat of Injury

identification is flawed. After review, the investigation agency believes that the claim is not

Final review of investigation content.

Regarding the impact of the continued imposition of anti-dumping duties on China's relevant interests. Kang

The comments submitted by the Ning Company argue that the continued imposition of anti-dumping duties will

long-term risks to the fiber industry and China's broader trade and export interests, but

No evidentiary material was submitted. In the applicant's view, the continued interest in the

The non-dispersion-shifted single-mode optical fiber of the Union is in line with relevant laws and regulations to impose anti-dumping duties

The anti-dumping measures for optical fiber have effectively guaranteed the stability and effectiveness of the domestic optical fiber industry chain.

efficient supply. The investigative agency comprehensively considered the comments of various interested parties and found that

Because Corning's claim lacks the support of evidentiary materials, it is decided not to accept it.

8. Reexamination decision

According to the results of the investigation, the investigation authority ruled that if the anti-dumping measures are terminated,

Dumping of imported non-dispersion-shifted single-mode fiber originating in the US and EU may continue

continuation or reoccurrence, the injury to the domestic industry may continue or reoccur.

project	2017 2018 201	9 2020 2021			
China's total output	28,000	27,900	26,100	25,200	28,800
rate of cha	nge -	-0.4% -6.5%	-3.4% 14.3%		
Demand	26,200	26,000	25,000	24,800	26,500
rate of cha	nge -	-0.8% -3.8%	-0.8%		6.9%
Quantity of imported products under investigation (10,000 core kilometers)	388	278	73	92	78
rate of cha	nge -	-28.3% -73.9	% 27.0% -15.7%		
Import price of products under investigation (USD/core-km)	8.83	9.68	13.63	10.62	20.37
rate of cha	nge -	9.7%	40.7% -22.1% 91.8%		
Market share of investigated products	1.5%	1.1%	0.3%	0.4%	0.3%
rate of cha	nge -	-27.8% -72.89	% 28.0% -21.1%		
Domestic industrial output (10,000 core kilometers)	13,888	13,815	12,521	14,178	15,910
rate of cha	nge -	-0.5% -9.4%	13.2%		12.2%
Domestic industrial production capacity (10,000 core kilometers)	14,644	15,171	16,129	17,251	18,291
rate of cha	nge -	3.6%	6.3%	7.0%	6.0%
Domestic industry operating rate	94.8%	91.1%	77.6%	82.2%	87.0%
Rate of change (percentage	points) -	-3.7	-13.5	4.6	4.8
Domestic sales volume of domestic industry (10,000 core kilometers)	14,482	14,263	11,627	14,054	16,347
rate of cha	nge -	-1.5% -18.5%	6 20.9%		16.3%
Domestic industry market share	61.4%	59.9%	50.9%	61.4%	66.4%
Rate of change (percentage	points) -	-1.5	-9.0	10.5	5.0

Data sheet for expiry review of anti-dumping measures on non-dispersion-shifted single-mode optical fiber originating in the United States and the European Union

Domestic sales revenue of domestic industry (10,000 yuan)		717,953	726,335 385,0	16 324,216 308,2	238	
rat	te of cha	nge -	1.2% -47.0%	% -15.8% -4.9%		
Ending inventory (10,000 core kilometers)		262	599	736	725	722
rat	te of cha	nge -	128.5% 22.9%	6	-1.5% -0.3%	
Weighted average domestic sales price (yuan/core kilometer)		49.57	50.93	33.11	23.07	18.86
rat	te of cha	nge -	2.7% -35.0%	6 -30.3% -18.3%		
Profit before tax (10,000 yuan)		114,218	127,094 -17,1	77 -38,369 -40,89	94	
rat	te of cha	nge -				-
return on investment		18.3%	18.7%	-2.2%	-4.6%	-5.1%
Rate of change (per	centage	points) -	0.4	-20.8	-2.4	-0.5
Net cash flow (10,000 yuan)		48,883	76,326	-85,295	42,198	-24,215
rat	te of cha	nge -				
Number of employed persons (person)		2,373	2,354	1,763	1,723	1,756
rat	te of cha	nge -	-0.8% -25.1%	6 -2.3%		1.9%
Per capita salary (yuan/year/person)		92,435	109,408 120,608 119,666 115,579			
rat	te of cha	nge -	18.4%	10.2%	-0.8% -3.4%	
Labor productivity (core km/year/person)		58,529	58,701	71,003	82,276	90,612
rat	te of cha	nge -	0.3%	21.0%	15.9%	10.1%